

# The Living BOND Society

PHI DELTA THETA FOUNDATION

## Paying It Forward Pete Ippel, Cornell '02

"What I would like to do is pay it forward," Pete says.

Pete Ippel, 30, joined the Living Bond Society to give back to the Fraternity that has served as a foundation for him. Ippel graduated from Cornell in 2002 after helping to rebuild the New York Alpha chapter.

Through his chapter experience, Pete was prepared for his current career as manager of the San Francisco Ballet School's student residence. The skills he developed while serving as a chapter officer helped him professionally, and the "feeling of family" contributed to his personal growth. "I saw [the chapter] go from 16 guys with question marks in their eyes to a full strength Fraternity with 60 people," he says.



A sample of Brother Ippel's art includes this watercolor exhibited at the Ichthus Gallery in San Francisco titled "The Fantastic Solution to Global Warming."

A founder of a campus organization that advocated for alcohol-free events and participant in a Phi Delt educational conference, Pete pledged Phi Delta Theta because he saw potential in creating a new model for what a fraternity could be. He says, "I realized that there was an opportunity to have a social alternative pledging Phi Delt that would serve my personal goals of changing the social scene on campus and introducing me to a new style of living."

Pete's chapter overcame a strong alcohol culture on campus through extolling the other virtues of the Fraternity: academic, athletic and social. Consistently ranked among the top fraternities on campus, New York Alpha earned a reputation as a diverse group of individuals successful in both academics and athletics.

Pete broke Cornell's school record in the high jump in 2001. His involvement in athletics continues today as he enjoys skateboarding and mountain biking, and still jumps occasionally. He also spent four years coaching basketball and track for University High School in San Francisco.

Pete's gift to the Fraternity is quite unique. In addition to naming Phi Delta Theta as a beneficiary

of an IRA, he plans on providing Phi Delta Theta with artwork. After reminiscing about the Fraternity house at Cornell—the plaques on each of the doors with names of past tenants, the knight statue, and so on—Brother Ippel decided to donate his artwork as a nest egg to pass forward. "I may not have huge stacks of cash to donate but I do have huge confidence in my art..." he says. "It's like buying stock in [myself]. I'm a talented artist—here's the artwork I made at a particular time in my life and it's a gift."

With his apparent zest and love of life, Pete Ippel has proudly joined the Living Bond Society. "Phi Delta Theta has been such a great experience for me," he says, "that I want to support it and keep it going for those that come after me."



Pete Ippel, Cornell '02

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# Add a Personal Touch to Your Will

## Include a Letter to Your Executor

While it is recommended that an estate planning attorney draft your will, consider writing a letter to your executor if you want your wishes to have a personal touch. Although a letter cannot make or change bequests, or carry any legal weight, it allows you to clarify your intentions. You also can offer guidance or convey a wish—acts you cannot perform through your will.

### What to Include

You can express your thoughts in plain, conversational terms. For example, you could:

- Explain any special concerns about your beneficiaries and your motives for particular provisions.
- Offer suggestions about the valuation and origin of assets such as works of art and antiques.

- Include the names of professional advisors who are familiar with your affairs, as they can be most helpful in settling your estate.

Be sure to sign and date the letter, then give it to your executor or put it with the original version of your will. And remember to update your letter if your will changes.



The Phi Delta Theta Foundation has provided more than \$3 million in scholarships and fellowships during its 50-year history, including 72 awards in 2009. Many scholarships have been funded through bequests.

## Crunch the Numbers Endow Your Annual Gift

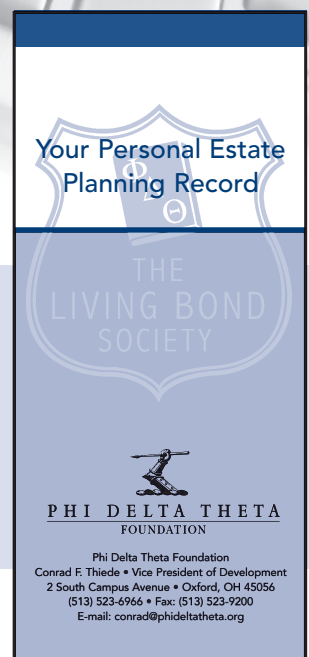
Make a plan so that the programs and goals most important to you continue to thrive after your lifetime.

If your annual gift is:	Amount needed to endow your gift forever:*
\$100	\$2,000
\$250	\$5,000
\$500	\$10,000
\$1,000	\$20,000
\$2,500	\$50,000
\$5,000	\$100,000

\*At a 5 percent endowment spending level, 20 times an annual gift amount equals a perpetual gift.

## Show Them You Care

Learn more about planning for your family's future in the **FREE** guide, **Your Personal Estate Planning Record**. Just return the enclosed reply card today to receive this helpful organizer tool!



# Estate Planning Clean-Up Guide

## 3 Essential Documents You Should Have and Keep Up-to-Date

It's easy to know when to renew your driver's license or credit card; just look at the expiration date on the card. But what about your estate planning documents?

Everyone, regardless of whether you are rich or poor, young or old, should have these three essential documents—and keep them current.

Document	What it is	Where to keep it	When to update it
Will/Living trust	Directs your trustee or personal representative on how to distribute your estate	In a fireproof emergency kit; give a copy to your personal representative	Every 3–5 years or immediately after: <ul style="list-style-type: none"><li>• A move to a different state</li><li>• A change in beneficiary</li><li>• An ample change in estate size</li></ul>
Durable power of attorney	Allows someone of your choice to carry out financial matters for you in the event of your illness or disability	In a fireproof emergency kit; give a copy to the person you appointed	If your relationship with this person changes or if this person predeceases you
Health care proxy and living will	Names an individual to make health care decisions if you become unable to do so	Give copies of the form to your health care providers and the person you chose in the proxy	If your relationship with this person changes or if this person predeceases you



The Foundation-funded Emerging Leaders Institute brought 400 of Phi Delta Theta's best and brightest undergraduates to Oxford this summer. This intensive learning experience teaches young Phi Deltas skills to take with them as they assume leadership roles in their chapters—skills they will carry forward into campus offices, their communities and careers.

Learn more about alumni and undergraduate activities—please visit [www.PhiDeltaTheta.org](http://www.PhiDeltaTheta.org).



### QUICK TIP

As you make or update your estate plan, if you are considering naming us in your will, please call us at (513) 523-6966 so we can thank you.



# The LIVING BOND Society: Creating a Phi Delt Legacy...

The Living Bond Society acknowledges those who have informed the Phi Delta Theta Foundation of planned gifts or bequests in their wills. Gifts to the Phi Delta Theta Foundation are deductible for estate tax purposes. Naming the Phi Delta Theta Foundation in your will, as a beneficiary of your estate plans or as the recipient of a planned gift, is an effective and lasting way to provide for the future of Phi Delta Theta. Members of the Living Bond Society are presented with a lapel pin and certificate recognizing their generosity.

## Living Bond Society gifts include, but are not limited to:

- A bequest in a will or trust
- An insurance policy naming the Foundation as a beneficiary or policy owner
- A charitable gift annuity
- Gifts of all or part of an IRA
- A charitable remainder trust
- Gifts of personal property or securities
- Gifts of real estate



## The Phi Delta Theta Living Bond Society

Howell E. Adams, Jr., Vanderbilt '53  
 Norman E. Allen, Pacific '88  
 Thomas N. Arnett, Jr., Utah '69  
 Hughes A. Bagley, Washington (St. Louis) '45  
 Larry G. Baratta, Tampa '81  
 Jon R. Barbee, Kansas State '68  
 Kevin J. Bazner, Robert Morris 2006  
 Charles B. Bechtold, Pennsylvania '41  
 Jay Bennett, San Diego State '92  
 Paul H. Bennett, Ohio Wesleyan '38  
 Michael P. Benvenuto, Eastern Washington '97  
 Robert A. Biggs, Georgia Southern '76  
 Louis S. Binder, Minnesota '76  
 Donald A. W. Blaney Sr., Chicago '45  
 Stanley D. Brown, Nebraska '36  
 James P. Burra, CA State-Northridge '67  
 Roland D. Carlson, Cornell '54  
 James V. Carlton, Jr., Cincinnati '71  
 W. Timothy Cashin, Santa Barbara '59  
 Adam D. Cegavske, Nevada 2004  
 Rollin & Virginia Child, Ohio Wesleyan '37  
 John C. & Bernadine B. Cooper, UCLA '58  
 Charles G. Crawley, North Carolina '48  
 Roy H. Cunningham, West Virginia '93  
 Amy K. & Mark A. Dagitz, Drake '86  
 J. M. Anthony Danby, North Carolina State '50  
 Jeffrey N. Davis, Southeast Missouri State '94  
 Paul D. Davis, Union '27  
 Leon R. DeLiato, Syracuse '64  
 Ford A. Dickerhoff, Akron '44  
 John W. Doolittle, Wisconsin '34  
 Kevin R. Dreiling, Wichita State '90  
 C. Michael Dunn, Dalhousie '88  
 John B. & Helen C. Dunn, Colgate '17  
 Eugene M. Eckel, Nebraska '94  
 Joseph Edward, New Mexico '91  
 Michael D. Eikenberry, Butler '94  
 Eisaman Family  
 Charles W. Elliott, Kansas '43  
 Mr. & Mrs. Charles W. Ellis III, MIT '48  
 David & Robin Ente, Washington & Jefferson 2001  
 Donald N. Ewan, S.M.U. '53  
 Rich & Heather Fabritius, Kent State '94  
 James R. Favor  
 Jerry J. Felmley, Illinois '54  
 Franklin W. Fietsch, Amherst '29  
 Michael Fimiani, South Florida '89  
 Robert F. Fitzpatrick, Maryland '58  
 Archibald Fletcher, Case '54  
 William & Greta Flory, Chicago '48  
 W. Roland Galvin, Richmond '26  
 Henry & Lois Gannon, Arizona '38  
 Ronald J. Garon, Tampa '80  
 Paul L. Garver, UCLA '48  
 Neil R. Gazel, Wisconsin '43  
 George Geiger, Wisconsin '22  
 Albert J. Geis, Purdue '53  
 Russell G. Gillard, Kettering '73  
 Lonnie W. Glen III, Wichita State '81

William D. Grasse, New Mexico '62  
 W. L. & Lynn Gray, TCU '70  
 Geoffrey H. Halliday, Missouri '77  
 Dennis W. Harrington, South Carolina '67  
 John G. Hazlett, Miami '49  
 Geoff C. Hicks, Texas Tech '93  
 Chris & Jennifer Hill, Washburn '94  
 Henry L. Hilton-Green, Jr., Auburn '43  
 Arthur F. Hoge III, Westminster '75  
 James E. Hoover, Purdue '49  
 James E. A. Hopkins, Chicago '28  
 Harvey Hubbel  
 J. Kevin Hughes, Southern California '50  
 Peter Ezekiel Ippel, Cornell 2002  
 Moreland R. Irby, Richmond '43  
 Archibald K. Jean, Gettysburg '34  
 Edward L. Jenkins, Missouri '34  
 Bryan Scott Johnson, Clemson '81  
 F. Ross Johnson, Manitoba '52  
 John H. Jory, Colorado '32  
 John G. Kapp, Pennsylvania '25  
 Robert D. & Dorine D. Kelly, Eastern Kentucky '72  
 James M. Kidd Jr., Alabama '41  
 Stephen J. Kleberg, Texas Tech '69  
 David W. Klinke, Iowa Wesleyan '64  
 Joseph D. & Victoria J. Kohout, Creighton '98  
 Victor W. Kramer, Arizona State '61  
 Robert H. Larsen, Maryland '52  
 Nelson Hall Layman, Illinois '35  
 Frederic B. Lowrie, Butler '71  
 Luby R. Lynch, Jr. Duke '49  
 Brian & Susannah Malison, Tampa '94  
 Curtis W. Mann, Idaho '35  
 Paul J. Marin, UCLA '51  
 Adrien A. Maught, Pennsylvania '33  
 C. Thomas McClintic, Butler '96  
 James & Frances McCool, CO College '21  
 Paul N. McDaniel, Westminster '43  
 John S. McGavic, Iowa '32  
 Ryan E. Meador, Westminster 2000  
 Donald H. Melchiorre, Cincinnati '59  
 John W. Mendenhall, Whitman '20  
 Donald L. Miller, Cincinnati '49  
 Harbaugh Miller, Pittsburgh '23  
 Plez V. Miller III, Kansas '75  
 Rene J. Miller, UCLA '55  
 David P. Millett, Denison '63  
 Forrest C. Mischler, Allegheny '61  
 Joseph W. Moore, Pittsburgh '50  
 William M. Moran, Tennessee Tech '71  
 Marc & Jennifer Mores, Iowa State '95  
 Charles G. D. Morgan, Georgia Tech '37  
 Robert A. Morgan, Auburn '37  
 Jesse & Courtnee Moyer, South Dakota 2003  
 Phillip C. Murray, Purdue '42  
 Malcolm & Anna Myers, Penn State '21  
 Walker A. Nicholson, Baylor '59  
 S. George Notaras, Lawrence '53  
 Gerard L. Novario, Ohio U. '43

James D. Oatts Jr., Akron '26  
 Gerald M. Ober, Arizona '52  
 Eugene M. Olander, Kansas State '60  
 Mario Osuna, San Jose State '81  
 Paul G. Palmer, Colorado State '33  
 Robert S. Pasquinnucci, Ashland '93  
 Joseph & Jennifer Passanise, Southwest Missouri '91  
 Allan W. Paul, Manitoba '74  
 D. B. Peck Jr., Ohio '42  
 Marvin J. Perry, Maryland '53  
 John A. Poole, North Carolina '65  
 C.W. "Chuck" Poore, Jr., South Dakota '61  
 Rudy Porchivina, San Jose State '89  
 Leslie O. Pouch, Vermont '29  
 Raymond Leonard Randall, Ohio '66  
 Spencer W. W. & Zorena W. Ravel, Colgate '33  
 Joe A. Reynolds, Oregon State '21  
 William R. Richardson, Tampa '80  
 Robert P. Roberts, Jr., Ball State '74  
 James B. Robinson, Richmond '48  
 Kern G. Rodeberg, Minnesota '64  
 Herbert G. Rogers III, Mississippi '64  
 Jonathan K. Ross, South Carolina '97  
 Jonathan & Jennifer Routh, NC State '97  
 James & Margaret Rowan, Washington (St. Louis) '40  
 Ralston Russell Jr., Ohio State '32  
 Ronald G. Saffer, Iowa State '63  
 Jeremy P. Sale, Mercer 2002  
 Michael G. Scarlatelli, Kettering '76  
 George H. Scatterday, Idaho '31  
 William C. Schaefer, Cincinnati '53  
 Roger E. Schanzle, Cincinnati '55  
 Robert B. Schuemann, Valparaiso '71  
 Albert R. Schuette, Dennison '56  
 Steven H. Scott, Berkeley '88  
 James S. & Shirley V. Shilson, Virginia '31  
 Benoit Simoneau, McGill '99  
 Raymond H. Steben Jr., Iowa State '60  
 George W. Sugden, Iowa State '46  
 Mr. & Mrs. Warren B. Swift, Dickinson '57  
 Robert C. Taggart, Washburn '51  
 Ralph O. Taylor, Missouri '40  
 Conrad Foster Thiede, Colgate '90  
 Nathan P. Thomas, Southeast Missouri '95  
 Don A. Thompson, Butler '66  
 Paul V. Troup, Purdue '63  
 Robert J. Turning, Akron '96  
 Marc P. Ugo, Butler '92  
 Thomas W. Van Dyke, Kansas '60  
 Lothar A. Vasholz, Colorado '52  
 Marco A. Villa, Cal Riverside '96  
 Mario A. Villa, Texas 2003  
 Gary R. Wade, Tennessee '70  
 Frederick M. Warren Jr., Cincinnati '49  
 Travis Webb, Missouri State '93  
 Jeremy R. Weber, Western Ontario '62  
 Ralph W. Williams Jr., Georgia '55  
 Wells & Joy Wohlwend, UCLA '52  
 David S. Ziegler, Drake '77

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